HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PuraPharm Corporation Limited
Date Submitted	4 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>1498</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>						
Balance at close of preceding month	50,000,000,000	0.1	5,000,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	50,000,000,000	0.1	5,000,000,000						
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	I								
Increase/(decrease)									

2. Preference Shares

Stock code :	N/A	Descripti	ion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mor	nth			

3. Other Classes of Shares

Stock code :	N/A	Description	: <u>N/A</u>		
		-	lo. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedi	ng month			
Increase/(decrea	ase)			-	
Balance at close	e of the mor	nth			

Total authorised share capital at the end of the month (US\$):

5,000,000,000

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	247,717,920	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	247,717,920	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	r	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lanaad		
1. N/A	Granteu	Exercised	Cancelled	Lapsed		
1. IN/A						
shares	,			. <u></u>		
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
0.01/0						
<u>3. N/A</u>						
shares				. <u></u>		
(Note 1)						
		Tota	IA. (Ordina	rv shares)	NII	
		1010	•	ce shares)		
			•	,		
Tatal formula mail			•	ther class)		
Total funds raised of options (State cu	iuring the mo	nth from exerc	NIL			
	nency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	/				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	/				
				·		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	()				
4. N/A	· · · · ·	,				
		<u> </u>				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)				
) (O			
		Total E	· ·	ary shares) <u>NIL</u> ice shares) N/A		_
)ther class) N/A		_
			,0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_ _					
Subscription price EGM approval date (if applicable)						
	_ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	<u>(/ /)</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(/ /)</u>					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) NII		
			(Preferen	ce shares) <u>N/A</u> ther class) <u>N/A</u>	4	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-			
2.	N/A		
-			
-			
-	shares (Note 1)		
-			-
3.	N/A		
-			
-			
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
-	(Other class)	N/A N/A	

shares of new issuer issued shares of during the issuer issued shares of during the issued there issues issued shares of the month pursuant thereto as at close of the month issue issueble (Note 1) issue issue issued shares issuable (Note 1) 1. Rights issue At price : State currency issue issue issue and allotment (// /) (d/mm/yyyy) issue and allotment (// /) (d/mm/yyyy) 2. Open offer At price : State currency issue issue and allotment (//) (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency issue and allotment (//) (d/mm/yyyy) issue and allotment (//) (d/mm/yyyy) N/A N/A 3. Placing At price : State currency issue allotment (//) (d/mm/yyyy) Issue and allotment (//) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issue and allotment (//) (d/mm/yyyy) Issue and allotment (//) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issue and allotment (//) (d/mm/yyyy) Issue and allotment (//) (//) (d/mm/yyyy) N/A N/A	Т	ype of Issue						issuer issued during the	shares of issuer
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2. Open offer At price : State currency Issue and allotment date : (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) Bound State EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ //) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ //) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)									
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N/A N/A N/A Issue and allotment Issue and allotment (/ /)				5	EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares					(dd/mm/yyyy)			<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares									
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)							_		
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. I	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A Class of shares					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue dallotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue lissuable (Note 1) 4. Bonus issue dallotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							_		
(dd/mm/yyyy)	4. I	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)		
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				• • • • • • • • • • • • • • • • • • • •				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)	Ordinar Shares			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Pref		ares) <u>NIL</u>) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Submitted by:	Lau Ka Kuen	
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.