# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/4/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PuraPharm Corporation Limited
Date Submitted	8 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1498</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	50,000,000,000	0.1	5,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	50,000,000,000	0.1	5,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u>	Descript	tion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month				
Increase/(decre	ease)	-				
Balance at clos	e of the mo	nth _				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	<u>N/A</u>		
			No. of class sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month				
Increase/(decrea	ase)	_				
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month (US\$):

5,000,000,000

#### II. Movements in Issued Share Capital

	No. of ordin (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	225,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	22,717,920	N/A	N/A	<u>N/A</u>
Balance at close of the month	247,717,920	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

#### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement durii	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I'				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	•		
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	luring the mo	nth from exerci	se			
of options (State cu	rrency)		NIL			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,	/				
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
		Total B	6. (Ordina	ary shares) <u>NIL</u>		-
				ice shares) <u>N/A</u> Other class) <u>N/A</u>		-
			(U	nie ciass <u>) in/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
2. 1//						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	_					
	_					
	_					
Stock code (if listed)				·		<u>.</u>
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares) <u>NIL</u> ce shares) N/A		-
				ther class) N/A		-
			(0	<u></u>		-

Any other Options (c	Agreements or Arrangements to Issue Shares of the Issue other than under Share Option Schemes)	er which are to be Liste	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applica	culars including EGM approval date (dd/mm/yyyy), ble, and class of shares issuable:		the month
1. <u>N/A</u>			
	( / / ) shares (Note 1)		
2. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
3. N/A			
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of Issue  Class of shares						are Capital	Issued Sha	her Movements i	Oth
1. Rights issue  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    1. Rights issue  At price :  State currency  Issue and allotment (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Class of shares issuable (Note 1)  N/A    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price :  State currency  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  ( / / )  N/A	s of new ssued shares of the issuer th which may lant be issued	No. of new shares of issuer issued during the month pursuant thereto						Type of Issue	
1. Rights issue  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    1. Rights issue  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    3. Placing  At price :  State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A  N/A				_	Class of shares				
1. Rights issue  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    2. Open offer  At price : State    currency  Issue and allotment    ( / / )  ( / / )    date : ( / / )    ( // )    2. Open offer  At price : State    currency  Issue and allotment    ( / / )  ( / / )    ( // )  EGM approval date:    ( / / )  ( / / )    ( // )  EGM approval date:    ( // )  ( / / )    ( // )  ( / / )    ( // )  Issue and allotment    ( / / )  EGM approval date:    ( // )  EGM approval date:    ( // / )  EGM approval date:    ( // / )  Issue and allotment    ( // / )				5.					
2. Open offer  At price :  State currency  Class of shares issuable (Note 1)    2. Open offer  At price :  State currency  Issue and allotment  ( / / )    Base and allotment  ( / / )  Issue and allotment  ( / / )    Base and allotment  ( / / )  N/A    Class  of shares issuable (Note 1)  N/A    Base and allotment  ( / / )  N/A    Base and allotment  ( / / )  N/A    Class  of shares issuable (Note 1)  N/A    Base and allotment  ( / / )  N/A    Class  of shares  N/A    Class  of shares  N/A    State  Issue and allotment  ( / / )    (dd/mm/yyyy)  N/A  N/A    State  Issue and allotment  ( / / )    Issue and allotment  ( / / )  Issue and allotment    Issue and allotment  ( / / )  Issue and allotment    Issue and allotment  ( / / )  Issue and allotment    Issue and allotment  ( / / )  Issue and allotment    Issue and allotment  ( / / )  Issue and allotment			( / / )	(			At price :	Rights issue	1.
N/A    2. Open offer  At price :  State currency  Class of shares			(//)	(					
2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  ( / / )    4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)  ( / / )  Issue and allotment date : (dd/mm/yyy)	<u>N/A</u>	N/A			(dd/mm/yyyy)				
2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  ( / / )    4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)  ( / / )  Issue and allotment date : (dd/mm/yyy)									
2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A    3. Placing  At price :  State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    Bonus issue  Class of shares currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    4. Bonus issue  Issue and allotment currency  ( / / )  Issue and allotment date : (dd/mm/yyyy)				S-					
EGM approval date:  ( / / )    Glass of shares  N/A    Class of shares			(//)	(	Issue and allotment		At price :	Open offer	2.
Image: Consequence of the constraint of the constrain			(//)	(					
3. Placing  At price :  State currency  Issue and allotment (// / ) date : (dd/mm/yyyy)    Bonus issue  State currency  Issue and allotment (// / ) date : (dd/mm/yyyy)    4. Bonus issue  Class of shares currency (// ) lssue and allotment (// ) lssue and allotment (// ) date : (dd/mm/yyyy)	N/A	N/A			(dd/mm/yyyy)				
3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) date : (dd/mm/yyyy)    3. Placing  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) (dd/mm/yyyy)    Bonus issue  Class of shares  N/A    4. Bonus issue  Issue and allotment ( / / ) (dd/mm/yyyy)  ( / / ) (date : (dd/mm/yyyy)		<u></u>							
3. Placing  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) date : (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A    Class of shares				S .					
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy)			(//)	(	Issue and allotment		At price :	Placing	3.
Class of shares    K    Bonus issue    Issue and allotment (///) date : (dd/mm/yyyy)			( / / )	(		currency			
Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	N/A	,		(dd/mm/yyyy)				
4. Bonus issue (Note 1) 4. Bonus issue (/ / ) date : (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy)				S -					
date : (dd/mm/yyyy)				(					
EGM approval date: \ / / )					date : (dd/mm/yyyy)			Bonus issue	4.
(dd/mm/yyyy)		• • / -	(	(	EGM approval date: (dd/mm/yyyy)				
<u>N/A</u>	<u> </u>	N/A							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment	(//)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						<u>11/7X</u>	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
							<u> </u>
				Class of shares issuable (Note 1)	Ordinary Shares		
8.	Consideration issue	At price :	HK\$4.50	Issue and allotment date : (dd/mm/yyyy)	(19/4/2017)		
				EGM approval date: (dd/mm/yyyy)	(17/1/2017)	22,717,920	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Total (Prefe	E. (Ord sha erence sha (Other c	ares ares	) <u>22,717,920</u> ) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	22,717,920		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Submitted by:	CHENG Hok Kai, Frederick	
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.