

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/2/2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	PuraPharm Corporation L	imited	
Date Submitted	6 March 2017		<u> </u>
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>1498</u>	Description : Ordinary	/ Shares	_
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of precedir	ng month <u>50,000,000,000</u>	0.1	5,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the mon	th <u>50,000,000,000</u>	0.1	5,000,000,000
(2) Stock code : N/A	Description :N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

	hares			
Stock code :	<u>N/A</u>	Description : N/A		
		No. of preference shares	Par value (State currency)	capital
Balance at clos	e of preceding r	month		
ncrease/(decre	ase)			
Balance at clos	e of the month			
3. Other Classe	es of Shares			
Stock code :		Description : <u>N/A</u>		
		No. of othe	er Par value	Authorised share
		classes of shares	١	capital
3alance at clos	e of preceding r	classes of shares	<b>'</b>	capital
		classes of shares	<b>'</b>	capital
Balance at clos Increase/(decre Balance at clos	ease)	classes of shares	<b>'</b>	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	225,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	225,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed			NI= -f	NIa - C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	1 1 1	,				
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						
			•			
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
				. <u> </u>		_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)	(	<b>\</b>				
(dd/mm/yyyy) 4. N/A	( / /	)				
4. N/A						
( / / )				· -		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)	,	,				
(dd/mm/yyyy)	( / /	)				
		Total E	. (Ordina	ary shares) NIL		
				ice shares) <u>N/A</u>		_
				Other class) N/A		_

Class and description	Currency of amount	Amount at close of preceding	t Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
2. 17/7	_					
	<del>_</del>					
-	<u> </u>					
Stock code (if listed)			<u> </u>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
T. 19/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
-			
-	( / / )		
-	shares (Note 1)		
_			
2	N/A		
-			
=	( / / )		
_	shares (Note 1)		
2	NI/A		
3.	N/A		
-			
_	( / / )		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	NIL	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	,		

$\overline{}$	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de			01 ( )				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
1				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares		_		
5.	Scrip dividend	At price :	State	Issue and allotment	( / /	)		
	·	·	currency———	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(***			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
Capital     reorganisation	issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	<u>N/A</u>
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordin		
	Shar (Preference shar (Other cla		- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E)	. N/A	
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A	to N/A	
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movemen	ts in Issued S	hare

Remarks (if any):
N/A
Submitted by:CHENG Hok Kai, Frederick
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.