

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : |          | 30/9/2016              |                                  |   |
|------------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges           | and Clea | aring Limited          |                                  |   |
| Name of Issuer  Date Submitted     |          | arm Corporation Li     | mited                            | _   |
| I. Movements in Authorised S       | Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares                 |          |                        |                                  |   |
| (1) Stock code : 1498              | _Descrip | otion : Ordinary       | Shares                           | _   |
|                                    |          | No. of ordinary shares | Par value<br>(US\$)              | Authorised share capital (US\$)           |
| Balance at close of precedin       | g month  | 50,000,000,000         | 0.1                              | 5,000,000,000                             |
| Increase/(decrease)                |          | NIL                    |                                  | NIL                                       |
| Balance at close of the mont       | :h       | 50,000,000,000         | 0.1                              | 5,000,000,000                             |
| (2) Stock code : N/A               | _Descrip | otion : <u>N/A</u>     |                                  |   |
|                                    |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedin       | g month  |                        |                                  |   |
| Increase/(decrease)                |          |                        |                                  |   |
| Balance at close of the mont       | :h       |                        |                                  |   |

|   | hares          |                           |  |         |
|---|----------------|---------------------------|--|---------|
| Stock code :  | <u>N/A</u> [   | Description : <u>N</u>    | N/A                                    |         |
|   |                | No. o<br>prefere<br>share | ence (State                            | capital |
| Balance at clos                                       | e of preceding | month                     |  |         |
| ncrease/(decre  | ease)          |                           |  |         |
|   |                |                           |  |         |
| Balance at clos                                       | e of the month |                           |  |         |
| 3. Other Classe                                       | s of Shares    |                           |  |         |
| Stock code :  |                | Description : <u>N</u>    | √A                                     |         |
|   |                |                           |  |         |
|   |                | classe                    | other Par values of (State es currency | capital |
| Balance at clos                                       | e of preceding | classe:<br>share          | s of (State                            | capital |
|   |                | classe:<br>share          | s of (State                            | capital |
| Balance at clos<br>Increase/(decre<br>Balance at clos | ease)          | classe:<br>share          | s of (State                            | capital |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |              | No of preference | No. of other      |
|---------------------------------------|------------------------|--------------|------------------|-------------------|
|                                       | (1)                    | ) (2) shares |                  | classes of shares |
| Balance at close of preceding month   | 225,000,000            | N/A          | N/A              | <u>N/A</u>        |
| Increase/ (decrease) during the month | NIL                    | N/A          | N/A              | <u>N/A</u>        |
| Balance at close of the month         | 225,000,000            | N/A          | N/A              | <u>N/A</u>        |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the                       | Issuer which                    | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares        |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date                  |                                 |  |                                  |   |   |   |
| (if applicable)                                       |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  | •                                |   |   |   |
| 2. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   | -   |
|   |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                    |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)                     |                                 |  |                                  |   |   |   |
| (ii applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )  |                                  |   |   |   |
| 3. N/A  |                                 |  | •                                |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 | <del></del>  |                                  |   |   | -   |
| Stock code (if listed)                                |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                    |                                 |  |                                  |   |   |   |
| EGM approval date                                     |                                 |  | •                                |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )  |                                  |   |   |   |
| 4. N/A  | ( / /                           |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed)                        |                                 |  |                                  |   |   |   |
| Class of shares                                       |                                 |  | •                                |   |   |   |
|   |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date                  |                                 |  |                                  |   |   |   |
| (if applicable)                                       |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  | •                                |   |   |   |
|   |                                 | Total E  | 3. (Ordina                       | ary shares) NIL                           |   |   |
|   |                                 |  | (Preferen                        | ce shares) N/A                            |   |   |
|   |                                 |  | (C                               | other class) <u>N/A</u>                   |   |   |

| Class and description                     | Currency of amount | Amount a<br>close of<br>preceding | it<br>Converted<br>g during the | Amount at close of the | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------|-----------------------------------|---------------------------------|------------------------|---|---|
| Class and description                     | outstanding        | month                             | month                           | month                  |   |   |
| 1. N/A                                    | <del>_</del>       |                                   |                                 |                        |   |   |
|   | _                  |                                   |                                 |                        |   |   |
|   | <u> </u>           |                                   |                                 |                        |   |   |
|   | _                  |                                   |                                 |                        |   |   |
| Stock code (if listed)                    |                    |                                   |                                 |                        |   |   |
| Class of shares                           |                    |                                   |                                 |                        |   |   |
| issuable (Note 1) Subscription price      |                    |                                   |                                 |                        |   |   |
| EGM approval date                         |                    |                                   |                                 |                        |   |   |
| (if applicable)                           |                    |                                   |                                 |                        |   |   |
| (dd/mm/yyyy))                             | ( / / )            | ı                                 |                                 |                        |   |   |
| 2. N/A                                    | ,                  |                                   |                                 |                        |   |   |
|   | <u> </u>           |                                   |                                 |                        |   |   |
|   | <u> </u>           |                                   |                                 |                        |   |   |
|   |                    |                                   |                                 |                        |   |   |
| Stock code (if listed)                    | <del>-</del>       |                                   |                                 |                        |   | -   |
| Class of shares                           |                    |                                   |                                 |                        |   |   |
| issuable (Note 1)                         |                    |                                   |                                 |                        |   |   |
| Subscription price                        |                    |                                   |                                 |                        |   |   |
| EGM approval date                         |                    |                                   |                                 |                        |   |   |
| (if applicable)                           | (                  |                                   |                                 |                        |   |   |
| (dd/mm/yyyy)                              | ( / / )            | <u> </u>                          |                                 |                        |   |   |
| 3. N/A                                    | _                  |                                   |                                 |                        |   |   |
|   | _                  |                                   |                                 |                        |   |   |
|   | _                  |                                   |                                 |                        |   |   |
| Ctook and (if listed)                     |                    |                                   |                                 |                        |   |   |
| Stock code (if listed)<br>Class of shares |                    |                                   |                                 |                        |   |   |
| issuable (Note 1)                         |                    |                                   |                                 |                        |   |   |
| Subscription price                        |                    |                                   |                                 |                        |   |   |
| EGM approval date                         |                    |                                   |                                 |                        |   |   |
| (if applicable)                           |                    |                                   |                                 |                        |   |   |
|   | ( / / )            | <u> </u>                          |                                 |                        |   |   |
| 4. N/A                                    | <u> </u>           |                                   |                                 |                        |   |   |
|   | <u> </u>           |                                   |                                 |                        |   |   |
|   | <u> </u>           |                                   |                                 |                        |   |   |
|   |                    |                                   |                                 |                        |   |   |
| Stock code (if listed)                    |                    |                                   |                                 |                        |   |   |
| Class of shares                           |                    |                                   |                                 |                        |   |   |
| issuable (Note 1)                         |                    |                                   |                                 |                        |   |   |
| Subscription price                        |                    |                                   |                                 |                        |   |   |
| EGM approval date (if applicable)         |                    |                                   |                                 |                        |   |   |
| (ii applicable)<br>(dd/mm/yyyy)           | ( / / )            | 1                                 |                                 |                        |   |   |
|   | ( ' ' )            | ·                                 | Total C. (Ordina                | arv shares) NII        |   |   |
|   |                    |                                   |                                 | ice shares) N/A        |   | _   |
|   |                    |                                   |                                 | ther class) N/A        |   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full<br>if ap | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 1             | N/A  |  |   |
| -             |  |  |   |
| -             | ( / / )  |  |   |
| -             | shares (Note 1)  |  |   |
| _             |  |  |   |
| 2             | N/A  |  |   |
| -             |  |  |   |
| =             | ( / / )  |  |   |
| _             | shares (Note 1)  |  |   |
| 2             | NI/A   |  |   |
| 3.            | N/A  |  |   |
| -             |  |  |   |
| _             | ( / / )  |  |   |
| -             | shares (Note 1)  |  |   |
| -             | Total D. (Ordinary shares)   | NIL  |   |
| -             | (Preference shares)  | N/A  |   |
| -             | (Other class)  | N/A  |   |
|               | ,  |  |   |

| Ot | her Movements i                         | n Issued Sha | are Capital    |   |       |   |   |   |
|----|---|--------------|----------------|---|-------|---|---|---|
|    | Type of Issue                           |              |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | . , , , , , , , , , , , , , , , , , , , |              |                | Class of shares                         |       |   |   |   |
|    |   |              |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 1. | Rights issue                            | At price :   | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |   |              |                | EGM approval date:                      | ( / / | ) |   |   |
|    |   |              |                | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |   |              |                |   |       |   |   |   |
|    |   |              |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer                              | At price :   | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |   |              |                | EGM approval date:                      | ( / / | ) |   |   |
|    |   |              |                | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |   |              |                |   |       |   |   |   |
|    |   |              |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 3. | Placing                                 | At price :   | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |   |              |                | EGM approval date:                      | ( / / | ) |   |   |
|    |   |              |                | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |   |              |                |   |       |   |   |   |
|    |   |              |                | Class of shares issuable (Note 1)       |       | _ |   |   |
| 4. | Bonus issue                             |              |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |   |              |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |   |              |                |   |       |   | N/A   | N/A   |
| 1  |   |              |                |   |       |   |   |   |

|    | Type of Issue        |            |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
|    |                      |            |                    | Class of shares                         |       |   |   |   |
|    |                      |            | 01-1-              | issuable (Note 1)                       | ( / / | ١ |   |   |
| 5. | Scrip dividend       | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | , |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N1/A  | N1/A  |
|    |                      |            |                    |   |       |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N1/0  | N1/0  |
|    |                      |            |                    |   |       |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |            |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    | , |       |   | N/A   | N/A   |
|    | _                    |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency —   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    | (2.2                                    |       |   | N/A   | N/A   |
|    |                      |            |                    |   |       |   |   |   |

| Type of Issue  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
|  | Class of shares                                 |   |   |
|  | issuable (Note 1)                               |   |   |
| 9. Capital reorganisation                                    | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( / / )                      |   |   |
|  | (dd/mm/yyyy)                                    | N/A   | N/A   |
|  |   |   |   |
|  | Class of sharesissuable (Note 1)                |   |   |
| 10. Other (Please specify) At price : State currency         | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( / / )<br>(dd/mm/yyyy)      | N/A   | N/A   |
|  | Total E. (Ordin                                 |   |   |
|  | snar<br>(Preference shar<br>(Other cla          |   | -<br>-<br>-   |
|  |   |   |   |
|  |   | NIII  |   |
| Total increase / (decrease) in ordinary shares du            | ring the month (i.e. Total of A to E):          | (1) NIL   |   |
|  |   | (2) N/A   |   |
| Total increase / (decrease) in preference shares             | ,   |   |   |
| Total increase / (decrease) in other classes of sh E):       | nares during the month (i.e. Total of A         | to N/A  |   |
| (These figures should be the same as the releval Capital").) | ant figures under II above ("Movemen            | ts in Issued S  | hare  |

| Remarks (if any):  |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: CHENG Hok Kai, Frederick   |
| Title: Company Secretary  (Director Secretary or other duly outhorized efficier) |
| (Director, Secretary or other duly authorised officer)                           |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.