

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/2/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PuraPharm Corporation Limited
Date Submitted	02 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1498</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	50,000,000,000	0.1	5,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	50,000,000,000	0.1	5,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descripti	on :	N/A		
		]		reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _				
Increase/(decreas	se)	_				
Balance at close	of the month	_				

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$) : 5,000,000,000

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	225,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	225,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month		-	as at close of the monul
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	cruite a	2	cuntente	Lapsed		
shares						
(Note 1)						
(Note 1)						
2. N/A						
<u>2. IN/A</u>						
shares						
(Note 1)						
0.000						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	-		
			· ·	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc			NIL			
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subceription price					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
	· ·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefer	nary shares) <u>NIL</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>	L	-

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) N/A	A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
( / / ) shares (Note 1) 3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monui
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable				
		State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NT/A
						<u>IV/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>

	Type of Issue		<u>F</u>	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							month
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	( / ,	/ )		
			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / .	/ )	<u>N/A</u>	<u>N/A</u>
7.	Redemption of		Class of shares redeemed ( <i>Note 1</i> )		/ )		
	shares		Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		/ )		
			EGM approval date: (dd/mm/yyyy)	( / .	/ )	<u>N</u> /A	N/A

				For Main Bo	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	:	-	
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
				Ordinary sha reference sha (Other cl		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Submitted	by:CHENG Hok Kai, Frederick	
	<u>Company Secretary</u> irector, Secretary or other duly authorised office	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.